Membership Application & Company Profile

Family Business Forum

Wilkes University
Allan P Kirby Center for Free Enterprise and Entrepreneurship
65 West South Street
Wilkes-Barre, Pennsylvania 18766

Thank you for your interest in the Family Business Forum. Please complete both sides of the membership application form. Information provided will also be used for your company profile in the annual Member Resource Book.

Business Name: _____

Address: _____

Telephone: _____ Fax: _____ Website: _____

President/CEO: _____ Email: _____

COMPANY

Founder (s): _____

Year Founded: _____ Number of Employees: _____ Generation of Management: _____

Product or Services: _____

Service Territory: _____

Additional Locations: _____

_____

Subsidiaries/Related Businesses (include product/services & locations if different): _____

_____

Industry Association Memberships: _____

Notable Information or Certifications: _____

About the Company: Provide a brief history or advise if available elsewhere (web page or brochure): _____

_____

_____

➢ **Company Logo:** forward a high resolution copy of your logo to fbf@wilkes.edu for use in the Member Resource Book.

GOVERNANCE & POLICIES

Board of Advisors or Directors: ☐ Yes ☐ No If yes, Year Founded: _____
Meets: ☐ Monthly ☐ Quarterly ☐ Annually
☐ Includes outside, independent members

Family Council: ☐ Yes ☐ No If yes, Year Founded: _____
Meets: ☐ Monthly ☐ Quarterly ☐ Annually

Family Constitution or Polices: ☐ Yes ☐ No If yes, please expand (list policies, etc.): _____

Annual Revenue in Millions (information is confidential and for internal use only):

☐ Less than $5	☐ $25 - 49	☐ $150 - 199
☐ $5 - 9	☐ $50 - 99	☐ $200 - 299
☐ $10 - 24	☐ $100 - 149	☐ $300 +

Please see reverse side to complete Membership Application

FAMILY MEMBERS & KEY NON-FAMILY MANAGERS

List ALL names of active and inactive family members and key non-family managers. Include titles, email addresses, and indicate whether they should be included in: the Member Resource Book Company Profile; are active in the business; and should receive FBF mailings. Please provide a photo for use in the Member Resource Book (preferably individual, but group photos are welcome).

Name	Title	Include in the Member Resource Book?	Active in the Business?	Receive Mailings? Program info, E-Newsletters, etc.
1.		☐	☐	☐
Email:				
Board/Professional Affiliations:				
Honors & Awards:				
Interests or Hobbies:				
2.		☐	☐	☐
Email:				
Board/Professional Affiliations:				
Honors & Awards:				
Interests or Hobbies				
3.		☐	☐	☐
Email:				
Board/Professional Affiliations:				
Honors & Awards:				
Interests or Hobbies				
4.		☐	☐	☐
Email:				
Board/Professional Affiliations:				
Honors & Awards:				
Interests or Hobbies				
5.		☐	☐	☐
Email:				
Board/Professional Affiliations:				
Honors & Awards:				
Interests or Hobbies				

Continue on a separate page if needed.

APPLICATION Forward completed application to:

Lanie Jordan, Director, Family Business Forum
Wilkes University, 65 West South Street Wilkes-Barre, PA 18766 • Fax: (570) 408-4591 • Email: fbf@wilkes.edu

Membership Fee: Annual fee entitles an unlimited number of participants to attend *all core programs*.

☐ Firms with 10 or more employees: $1200 ☐ Firms with fewer than 10 employees: $500

☐ Sustaining Membership: $2000 provides additional support to the FBF in its effort to enhance the success and succession of family owned businesses in Northeast PA.

Payment: ☐ Check enclosed (Payable to the *Family Business Forum at Wilkes University)* ☐ Forward an Invoice

☐ Master Card ☐ Visa ☐ Discover ☐ American Express

Card number: _____ Expiration date: _____

Name on card: _____ Signature: _____